

SUGGESTED BONDING COMPANIES WHO ISSUE ESTATE BONDS IN MONONGALIA COUNTY

The following should serve as a guide to bonding companies who issue “Estate” type bonds. These are just suggestions. If you know an insurance agent, you can call that person to inquire whether or not his/her company can issue “estate bonds”.

If you are a West Virginia resident and are the spouse, parent, sibling, lineal descendent or sole beneficiary, the bond will be equal to *the value of personal property in the decedent's name only*, i.e., bank accounts, stocks bonds, titles of vehicles, mobile homes, boats and motorcycles. It also includes refund monies, state or federal income tax refunds made payable to the estate.

If you are a nonresident of West Virginia and/or not the spouse, parent sibling, lineal descendent or sole beneficiary, the amount of bond is to be doubled according to West Virginia Code 44-5-3(b)(1).

If there is a will but does not stipulate that you be permitted to serve without bond, a bond is needed based on the above. NOTE: The value of the real estate is to be included in that bond amount if the will states the personal representative has the “power to sell real estate” in accordance with West Virginia Code 44-1-7.

Janelta Curtis
Insurance Centers, Inc.
449 Fortress Blvd., Ste. 3400
Morgantown, WV 26508
(304) 292-9645

Linda Simons
Joe Simons Insurance Agency
PO Box 2025
Morgantown, WV 26501
(304) 291-5904

Tyler Davis / Jane Ashburn
Davis Insurance Group
179 Holland Ave.
Morgantown, WV 26501
(304) 296-5481

Randy Talerico
Talerico Insurance Agency
1275 Stewartstown Rd, #100
Morgantown, WV 26505
(304) 599-1416

Jay Pallotta
Bond Insurance Agency, Inc.
468 Old Cheat Rd.
Morgantown, WV 26508
(304) 599-0500

Nick Dyer
Blue Ridge Risk Partners
250 Scott Ave. Ste. 1
Morgantown, WV 26508
(304) 599-3445

Jennifer Snodgrass
Dynamic Insurance Group, LLC
6000 Coombs Farm Dr., Ste. 202A
Morgantown, WV 26508
(304) 541-5788